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## **NonProfits' United**

### **S.M.A.R.T. Risk Management Program**

Liberty Mutual and other leaders in the world of loss control recognize that for every dollar an organization invests in risk management there is a return of three to eight dollars (\$3-\$8) in savings. We recognize that as non-profits, finances are often limited and finding the funds to invest in risk management, despite the return, is often challenging. NonProfits' United (NPU) would like to give you an opportunity to invest in your own risk management by allowing you to participate in our new S.M.A.R.T. Risk Management Program. Our criterion is simple. Members are to submit an application requesting reimbursement of proactive Loss Prevention (LP) or Loss Control (LC) project within the first quarter of the calendar year, or until funds are exhausted. Proposals must be:

- **Specific**
- **Measurable**
- **Attainable**
- **Relevant**
- **Time-based**

Members may submit an application for approval prior to the spending of funds. However, the funding will not be provided until a receipt or paid invoice is submitted to NPU.

Successful applicants for the SMART Risk Management Grant have utilized this resource for:

- Ergonomic equipment
- Training materials or certifications
- GPS devices
- Wellness/Incentive programs
- Driving monitoring programs

#### **Approvals:**

Applications will be reviewed by NPU senior staff in the order in which they are received. Members are eligible for one SMART Grant for each pool they belong to. Members of the Workers Compensation Group (WCG) are eligible for a S.M.A.R.T Risk Management Grant up to \$750. Members of the Vehicle Insurance Pool (VIP) are eligible for a grant up to \$500.

#### **Expenses not Eligible for SMART RM Funds**

1. LP/LC funds are not intended to supplement program budgets. Expenses such as general operating supplies will not be funded.
2. LP/LC funds may not be used to pay salaries or wages.

If you have any questions regarding the WCG's S.M.A.R.T. Risk Management Grant please contact Megan Perez at [Admin2@nonprofitsunited.com](mailto:Admin2@nonprofitsunited.com).



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**S.M.A.R.T. Risk Management Program**

Date: \_\_\_\_\_

Q1 Member Name:

\_\_\_\_\_

Q2 Contact Name, Phone Number and Email:

\_\_\_\_\_

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Q3 Which SMART RM program are you applying for?

WCG: \_\_\_\_\_ and/or VIP: \_\_\_\_\_

Q4 Describe the items(s) that you are requesting SMART RM funds for.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Q5 How will this project reduce the frequency and/or severity of losses in your organization?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Q7 How is this concern currently being addressed?

\_\_\_\_\_

\_\_\_\_\_

Q8 What is the total requested dollar amount for this project?

WCG: \_\_\_\_\_ and/or VIP: \_\_\_\_\_

Q9 If you have additional supporting documentation, please clarify below and send additional documentation (receipt(s)) in an email attachment to [Admin2@nonprofitsunited.com](mailto:Admin2@nonprofitsunited.com) .

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